

As a meeting planner in CloudCME, you may check if someone has completed a financial disclosure in CloudCME by following these steps:

- Step 1: Go to <a href="https://ucsd.cloud-cme.com/Application.aspx">https://ucsd.cloud-cme.com/Application.aspx</a>
- **Step 2**: The following screen will appear prompting you to login:

UC San Dieg School of Medicine	<u>io</u> :					<< Back to Continuing Media	
Sign In Browse By Specia	alty Live Courses I	Live Webinars On Dem	and Courses RSS	Planner Resourc	es Help		۹
		UC San Diego Employee	es – Must Use Single-Si All Others – Login w	gn-On (SSO) Credenti	als to Access Portal		
	SSO Login (UCSD/UCS	DH Employees) 🛔		Sign-In	or Create Account (N	on-UCSD/UCSDH Employees On	(עו
			Alert In order to use th Application, you OK	X ne CME must first log in.			

Step 3: Click OK to log in.

- If you are a UCSD/UCSDH employee log in using the **SSO Login** option.
- Otherwise click on Sign-In or Create Account to sign in



## **Step 4:** Scroll down and click on your activity CME APPLICATION

Please complete the entire accreditation application and submit for review by UC San Diego Continuing Medical Education. Scroll to the bottom of each form (or page) and click SAVE. Note that you will need the email addresses of any persons you plan to include as planners or faculty in the application. Please use @ucsd.edu emails.only for all UC San Diego faculty/staff. The application can be edited as needed until all required information is entered. When finished, click the "Submit For Review button to send the application for review and possible approval. Review through your depending on how complete your application is and whether financial relationships from all persons have been submitted. You will be contacted via email with the status and/or approval of your application.

Create New	Application 🛐 Export XLS	Reset Filters Q Find Disc	losures		Admin Us	er Looku	P T
Filter By Applicat Hide Approv Filter By Event Na	ed view vie	Filter By Activity Type:	Filter By Date Range: 1/1/2023 5/25	2023		Q Sea	arch
ActivityID	Activity Details	Author	Planners	Disclosure Status		Сору	Delete
1087	2023 Ljobas, Bhurmatology Yaar in Barine Activity Type: Directly Provided – Live Course Activity Date: 12/2/2023 8/20.00 AM Last Revised: 52/4/2023 12/21/37 PM	T Maureen Helinski, CMP	Arthur Kavanaugh, MD (Co- Director), Chelsey Smith, MD (Co- Director)	Arthur Kavanaugh, MD does not have a disclosure on file.	Disclosures Required	Ð	0

**Step 5:** Click on **Find Disclosures** to find individual disclosures (for disclosures at a glance skip to step 6)

UCS School	San Die 1 of Medici	<u>go</u> ne							<< Bad
Sign Out	Browse By S	pecialty	Live Courses	Live Webinars	On Demand Courses	RSS	Planner Resources	Help	My Tasks
CME A	<b>PPLICATIO</b>	ON - 20	23 UPDAT	E: RHEUMA	TOLOGY YEAR IN	I REV	/IEW - 12/2/202	3	
Q Fin	d Disclosures			🖨 print					
		Basic I	nformation	Planners and	Faculty				
	_	Planners a Gap a	and Faculty	Planning Commit	ttee and Faculty/Speaker	s			
Instructi not they identify enter th First Nar	ions: Enter both y have a disclosu the more recen is email address me: ds to display.	first and l ure on file. tly used a in the pla La	ast name and cl In situations wi ccount as well a nners section to st Name:	lick Search. If the u here an individual as the account whe o add that individu	user is found you will be a has two or more account ere that user submitted t ual to the application.	able to ts, this heir dis	view whether or screen helps to cclosure. You will		



## Upon entering a first name and last name you will see any disclosures on file for the individual in question.

Instructions: Enter both first and last name and click Search. If the user is found you will be able to view whether or not they have a disclosure on file. In situations where an individual has two or more accounts, this screen helps to identify the more recently used account as well as the account where that user submitted their disclosure. You will enter this email address in the planners section to add that individual to the application.

irst Na	ame: jeonati	han	Last Nar	me: rodriguez	Search			
User ID	First Name	Last Name	Degree	Organization	Email	Last Login Date	Form Submission ID	Last Change
102	Jeonathan	Rodriguez Roman	MD	UCSD	jrodriguezroman@ucsd.edu	8/11/2023 3:45:09 PM	400	7/19/20 5:05:41 PM
2819	Jeonathan	Rodriguez	MD	ucsd	rodriguezjeonathan@gmail.com	2/1/2023 6:44:53 PM		

If there are no disclosures on file you will see "No records to display"

User ID	First Name	Last Name	Degree	Organization	Email	Last Login Date	Form Submission ID	Last Changed	Disclosure
No records to display.									

**Step 6:** You can see disclosures at a glance by scrolling the **Planners and Faculty** section and looking under **Disclosure Information.** If you do not see disclosure information listed below this means that there are no disclosure on file for the person in question.

Basic Information	The disclosure field below is enter information into the field below	for use by the sys	stem and is not editable, please do not attempt to
Planners and Faculty	Diselecture Information		
Gap and Needs	Disclosure mormation		
Objectives and Learning Outcomes			4
Financial Information	- Diamar/Casulty		
Commendation Criteria	Fmail		First and Last Name
Signatures			
Files - upload/download	Degree	Profession	
Comments	MD -	Physician	•
Return To Applications List	Title		Department or Affiliation
Approval	🕜 Dr		Medicine
Instructions: Click the sections of the application to review. Add comments below.	Role in Activity	•	
Supporting files may have been uploaded and if so, are available in the File uploads area.	Will this faculty/planning committee ethics, etc.) subject only?	e member be limite	d to a non-clinical (i.e., communication, leadership,
	○ Yes	No	
	The disclosure field below is enter information into the field	for use by the sys Id.	stem and is not editable, please do not attempt to
	Disclosure Information		
Approve Reject	Nothing to disclose - 01/13/2023 -	2023-01-13	